



# INGENETUS

ARN - 98307 | APRN - 00583  
AMFI REGISTERED MUTUAL FUND DISTRIBUTOR & SIF DISTRIBUTOR  
APMI REGISTERED PMS DISTRIBUTOR (APRN)

# WEEKLY MARKET UPDATE

24th Apr, 2026 to 30th Apr, 2026

## MARKET OVERVIEW

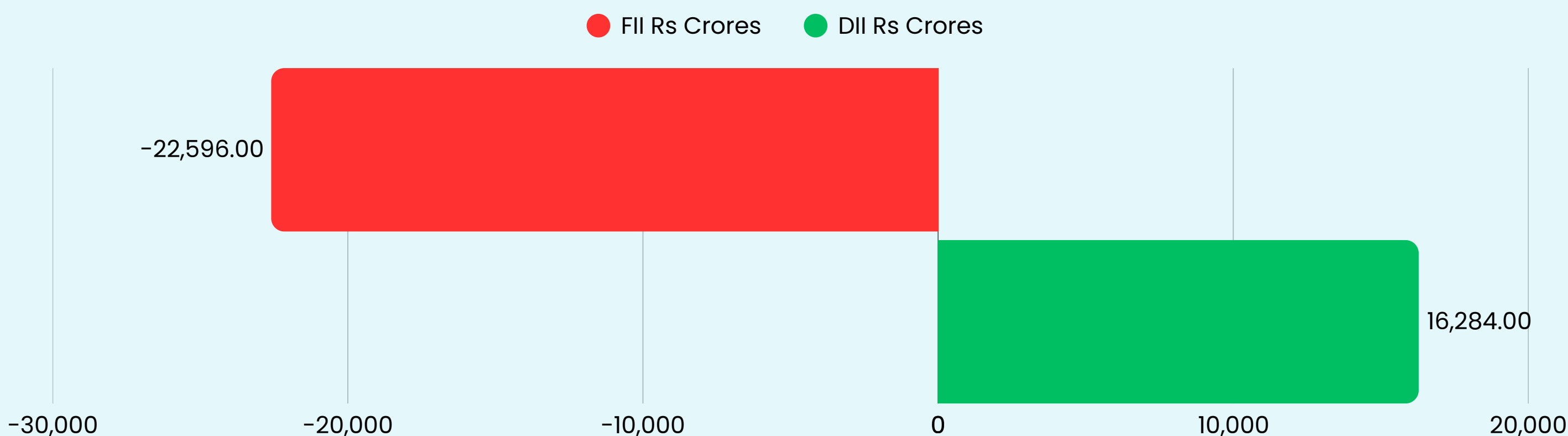
### India Markets Amid Global Headwinds: Geopolitics, Crude & Currency in Focus

- Indian equity markets faced persistent selling pressure over multiple sessions, driven by stalled U.S.-Iran peace talks, a stronger dollar, elevated crude oil prices, rising interest rate concerns, and the RBI's partial rollback of derivative trade curbs weighing on sentiment.
- Geopolitical tensions escalated sharply as Iran tightened control over the Strait of Hormuz, the U.S. Navy was ordered to "shoot and kill" any Iranian boats attempting to lay mines, and a weakening rupee added further strain on domestic equities.
- Markets eventually rebounded on positive global cues, with Sensex and Nifty snapping their three-day losing streak after Iran signaled reopening of the Strait, though gains were capped by profit-booking as crude firmed up amid lingering Hormuz uncertainty and mixed cues from global peers.

INDEX	WEEKLY RETURN	CLOSING PRICE
Nifty 50	-0.25%	23,997
BSE Sensex	0.06%	76,913
Nifty 500	-0.12%	22,683
Nifty Midcap 150	-0.45%	22,000
Nifty Smallcap 250	0.84%	16,731

## INSTITUTIONAL INVESTMENT TRENDS

- FIIs recorded a net outflow of Rs 22,596 crore, reflecting continued foreign selling pressure in Indian markets.
- DIIs stepped in as strong buyers with a net inflow of Rs 16,284 crore, providing a cushion against foreign institutional exits.





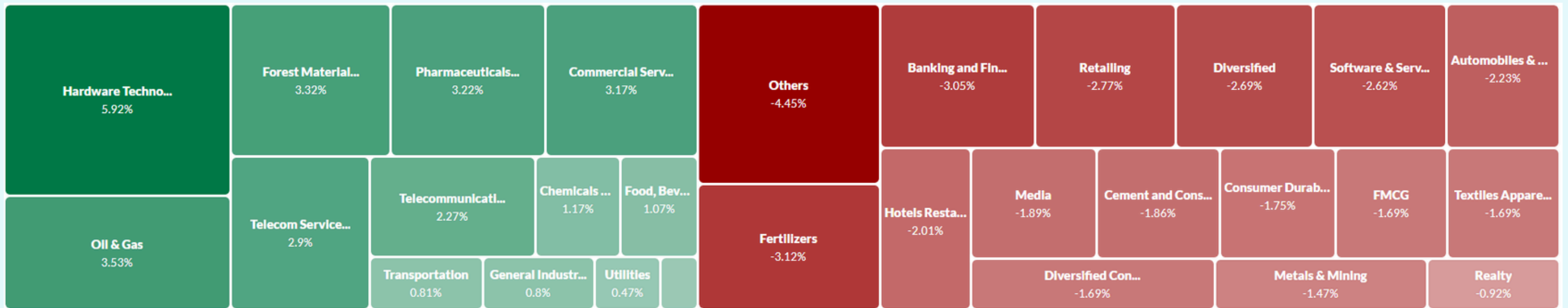
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## SECTORAL HIGHLIGHTS

- Hardware Technology (+5.92%) and Oil & Gas (+3.53%) led the gains, emerging as the top-performing sectors of the session.
- Banking & Financial Services (-3.05%) and Fertilizers (-3.12%) were the worst hit, dragging the market lower with notable losses.



## KEY MACRO ECONOMIC DATA (INDIA)

DATA	FREQUENCY	LAST UPDATE	VALUE
INFLATION RATE	Monthly	Mar - 2026	3.40%
INTEREST RATE	Daily	08 - Apr	5.25%
UNEMPLOYMENT RATE	Monthly	Mar-2026	5.10%
GDP	Yearly	2025	\$3.8 Trillion
GDP ANNUAL GROWTH RATE	Quarterly	Dec-2025	7.80%
GDP PER CAPITA	Yearly	2025	\$2880
10-YEAR GOVERNMENT BOND YIELD	Daily	30 - Apr	7%

## GLOBAL EQUITY MARKET OVERVIEW

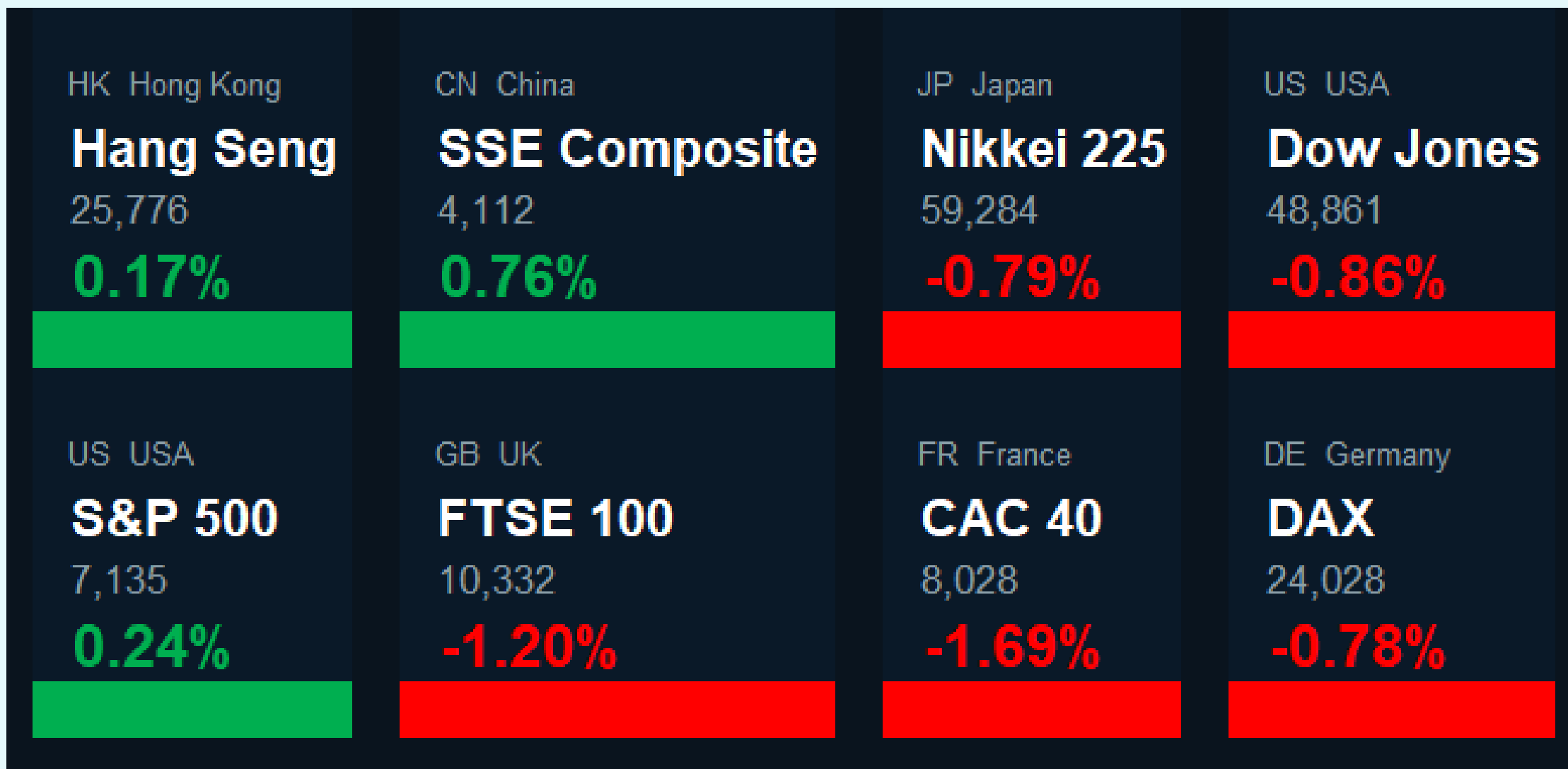
- SSE Composite (+0.76%) and S&P 500 (+0.24%) were the best performing indices, reflecting positive momentum in Chinese and U.S. markets.
- CAC 40 (-1.69%) and FTSE 100 (-1.20%) were the worst performers, with European markets bearing the heaviest losses globally.



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